

3rd May 2012

To,

The Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400 001
Scrip Code: 513269

The Manager
Dept. of Corporate Services
THE NATIONAL STOCK EXCHANGE LTD,
Exchange Plaza,
Bandra Kurla Complex,
Bandra,
Mumbai - 400 051
Symbol: MANINDS

Dear Sirs,

Sub: Allotment of shares to Kobe Steel, Ltd.

We wish to inform you that the Board of Directors of the Company has on 2nd May, 2012 approved the allotment of 1,818,181 equity shares of Rs. 5/- each at a price of Rs. 165/- (including premium of Rs. 160/-) per share aggregating to Rs.29,99,99,865/- on preferential basis to Kobe Steel, Ltd., as per provisions of Chapter VII of Securities Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009.

The paid-up capital of the Company has increased from Rs. 27,64,24,370/- to Rs.28,55,15,275/-.

Kindly take the same on your record and acknowledge the receipt.

Thanking you,

Yours faithfully,
For Man Industries (India) Ltd


Rachana Kokal
Company Secretary

