

February 25, 2014

The Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001
Scrip Code: 513269

The Manager
Dept. of Corporate Services
THE NATIONAL STOCK EXCHANGE
LTD,
Exchange Plaza, Bandra Kurla Complex,
Mumbai – 400 051
Symbol: MANINDS

Dear Sirs,

Subject: Receipt of No-objection/approval letters from Stock Exchanges in reference to the Scheme of Arrangement

This is to inform you that the Company has received the No-objection/approval letters from Bombay Stock Exchange Limited vide its letter No. DCS/AMAL/PS/24(f)/390/2013-14 dated February 18, 2014 and The National Stock Exchange Ltd (Designated exchange), vide its letter No NSE/LIST/230930-M dated February 19, 2014 in reference to the draft Scheme of Arrangement between Man Industries (India) Limited and Man Infraprojects Limited and their respective shareholders and creditors subject to compliance of conditions as mentioned in the aforementioned letters.

Upon successful implementation of the scheme, for every 1 (One) fully paid-up equity share of Rs. 5/- each held by the equity shareholders in Man Industries (India) Limited, 1 (One) fully paid-up equity share of Rs. 5/- each of Man Infraprojects Limited will be allotted free of cost.

This is for your information and further dissemination to the investors.

For Man Industries (India) Limited


Rachana Kokal

Assistant Company Secretary