

May 20, 2014

The Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001
Scrip Code: 513269

The Manager
Dept. of Corporate Services
THE NATIONAL STOCK EXCHANGE
LTD,
Exchange Plaza, Bandra Kurla Complex,
Mumbai – 400 051
Symbol: MANINDS

Dear Sirs,

Subject: Scheme of Arrangement between Man Industries (India) Limited and Man Infraprojects Limited and their respective shareholders and creditors

This is to inform you that the Hon'ble High Court of Bombay in the matter of Scheme of Arrangement between Man Industries (India) Limited and Man Infraprojects Limited and their respective shareholders and creditors has ordered as follows:

1. To convene meeting of shareholders of Man Industries (India) Limited to seek approval on the aforementioned scheme.
2. The meeting of Secured and Unsecured Creditors of Man Industries (India) Limited is dispensed with subject to compliance of conditions mentioned therein.
3. The meeting of Equity shareholders, Secured and Unsecured Creditors of Man Infraprojects to seek approval on the aforementioned scheme is dispensed with subject to compliance of conditions mentioned therein. However, special resolution needs to be moved at Extra-Ordinary General Meeting of Man Infraprojects Limited to approve reduction of capital.



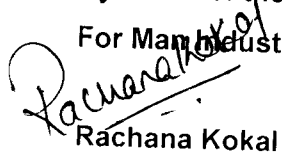
L-SAW Line Pipes | Spiral Pipes | Coating Systems

an ISO 9001 / 14001 / 18001 accredited company

Upon successful implementation of the scheme, for every 1 (One) fully paid-up equity share of Rs. 5/- each held by the equity shareholders in Man Industries (India) Limited, 1 (One) fully paid-up equity share of Rs. 5/- each of Man Infraprojects Limited will be allotted free of cost.

This is for your information and further dissemination to the investors.

By Order of the Chairman
For Man Industries (India) Limited



Rachana Kokal
Deputy Company Secretary