

September 15, 2014

The Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001
Scrip Code: 513269

The Manager
Dept. of Corporate Services
THE NATIONAL STOCK EXCHANGE
LTD,
Exchange Plaza, Bandra Kurla Complex,
Mumbai – 400 051
Symbol: MANINDS

Dear Sirs,

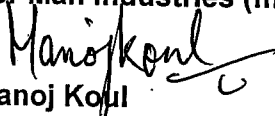
Subject: Scheme of Arrangement between Man Industries (India) Limited and Man Infraprojects Limited and their respective shareholders and creditors

Subsequent to the approval of the shareholders^{of}/the Company to the Scheme of Arrangement as captioned in the subject above in the Court Convened Meeting held on July 12, 2014, the Hon'ble High Court of Bombay has admitted the aforementioned petitions and that the final hearing in the matter shall be on October 31, 2014.

Upon successful implementation of the scheme, for every 1 (One) fully paid-up equity share of Rs. 5/- each held by the equity shareholders in Man Industries (India) Limited, 1 (One) fully paid-up equity share of Rs. 5/- each of Man Infraprojects Limited will be allotted free of cost.

This is for your information and further dissemination to the investors.

For Man Industries (India) Limited


Manoj Kojul

AVP – Legal & Secretarial