

15th January, 2021

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Script code: 513269

To
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai 400 051.
Script code: MANINDS

Re : Reconciliation of Share Capital for the Quarter ended 31st December, 2020.

Dear Sir/ Madam,

In compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we submit herewith Audit Report on Reconciliation of Share Capital issued by 'J. Suthar & Associates, Company Secretaries' for the quarter ended 31st December, 2020.

We request you to take the same on record.

Thanking you,

Yours truly,

For Man Industries (India) Limited


Jatin Shah

Group Head – Legal & Secretarial

Encl: As above

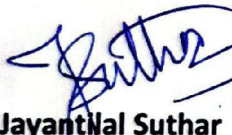


To,
Board of Directors
MAN INDUSTRIES (INDIA) LIMITED
MAN HOUSE, 101, S.V. Road,
Opp. Pawan Hans, Vile Parle (West),
Mumbai – 400056.

CERTIFICATE

We have examined the relevant books, Registers, forms, documents and paper produced before us by **Man Industries (India) Limited** ("the Company") and **Link Intime India Private Limited** (Registrar & Share Transfer Agent) for issuing this certificate, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulation 2018. To the best of our knowledge and according to the information and explanations given to us and shown by the record examined by us, we hereby certify the "Reconciliation of Share Capital Audit Reports' for the quarter ended 31st December, 2020 as per Annexure-I.

For J. SUTHAR & ASSOCIATES
Company Secretaries


Jayantilal Suthar
(Proprietor)
FCS-8779
COP-21651



Date :14.01.2021
Place: Vapi
UDIN :F008779B001992112

Reconciliation of Share Capital Audit

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018

1	For Quarter Ended	31 st December, 2020	
2	ISIN	INE993A01026	
3	Face Value	Rs. 5/- each.	
4	Name of the Company	MAN INDUSTRIES (INDIA) LIMITED (L99999MH1988PLC047408)	
5	Registered Office	Man House, 101, S.V. Road, Opp. Pawan Hans, Vile Parle (West), Mumbai-400056, Maharashtra, India.	
6	Correspondence Address	Man House, 101, S.V. Road, Opp. Pawan Hans, Vile Parle (West), Mumbai-400056, Maharashtra, India.	
7	Telephone & Fax Nos.	Ph. :022-66477500/ 66477678, Fax :022-66477600 / 66477613	
8	Email Address	<u>cs@maninds.org</u>	
9	Name of the Stock Exchanges where the Company's securities are listed	1. BSE Limited (BSE) 2. National Stock Exchange Limited. (NSE)	
		No. of Shares	% of total issued Capital
10	Issued Capital	57103055	100.00
11	Listed Capital (Exchange –wise)(as per Company Record)	57103055	100.00
12	Held in dematerialized form in CDSL	24136322	42.27
13	Held in dematerialized form in NSDL	32185243	56.36
14	Physical	781490	1.37
15	Total No. of Shares (12+13+14)	57103055	100.00
16	Reason for difference if any (10&11) (10&15)(11&15)	N.A.	



17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars**	No. of Shares	Applied /Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
*Allotment made on Preferential basis on November 09, 2020	30,00,000	No	Yet to be listed	Yes	Yes	-

*The Company has allotted 30,00,000 unlisted Convertible Warrants (each carrying right to subscribe to one Equity Share). The Company has received the In-principle Approval from National Stock Exchange of India Limited and BSE Limited for issue of 30,00,000 Equity shares that may be allotted on exercise and conversion of the said warrants.

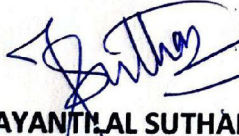
Further, as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 the Company has received 25% of the consideration amount and the remaining 75% of the issue price of the equity shares shall be payable by the warrant holder(s) at the time of exercising conversion of Equity warrant, which shall be within 18 months from the date of allotment of Equity warrant subject to all necessary approvals from regulatory (ies) and disposal of the record date of Demerger.

**Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to Specify)

18	Register of Members is updated (Yes/No)	Yes
	If not, updated up to which date	NA
19	Reference of previous quarter with regards to excess dematerialized shares, if any	NIL
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? if not, reason why?	NA
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay	
	Total no. of demat requests	No. of requests
		No. of Shares
		Reasons for delay
	Confirmed after 21 days	0
	Pending for more than 21 days	0

22	Name, Telephone & Fax No. of the Compliance officer of the Company	Mr. Jatin Shah Company Secretary & Compliance Office Ph. : 022-66477500 Fax : 022-66477600
23	Name, Telephone & Fax No., Regn. No of the Auditor	J. Suthar & Associates Company Secretaries 327, Shoppers Gate, Daman Road, Chala, Vapi-396191, Gujarat CS. Jayantilal Suthar FCS 8779, COP 21651 Cell : +91 8460 890175
24	Appointment of common agency for share registry work, if yes (name & address)	Link Intime India Pvt. Ltd, C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra-400083 SEBI Registration No. INR000004058 Contact – 022-49186000 Fax : 022-49186060 Email : mumbai@linkintime.co.in Website : www.linkintime.co.in
25	Any other details that the auditor may like to provide (e.g. BIFR Company, delisting form SE, Company changed its name etc.)	NIL

For J. SUTHAR & ASSOCIATES
Company Secretaries


JAYANTILAL SUTHAR
(Proprietor)
FCS-8779
COP-21651



Date :14.01.2021

Place: Vapi

UDIN : F008779B001992112