

**29<sup>th</sup> January, 2024**

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.  
**Script code: 513269**

To  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai 400 051.  
**Script code: MANINDS**

**Re: Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> December, 2023.**

**Dear Sir/ Madam,**

In compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Audit Report issued by M/s. Mayank Arora & Co., Practicing Company Secretaries for the quarter ended 31<sup>st</sup> December, 2023.

We request you to take the same on record.

Thanking you,

Yours faithfully,  
For **Man Industries (India) Limited**

**Rahul Rawat**  
**Company Secretary**

Encl: As above

# MAYANK ARORA & Co.

## COMPANY SECRETARIES

To,  
MAN INDUSTRIES (INDIA) LIMITED  
Man House, 101, S.V. Road,  
Opp. Pawan Hans,  
Vile Parle (West),  
Mumbai-400 056

### CERTIFICATE

We have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by **M/s. Man Industries (India) Limited** ("the Company") and **M/s. Link Intime India Private Limited**, its Registrar and Share Transfer Agents for issuing this certificate, as per Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of my information and according to the explanations given to us and based on such verification as considered necessary, We hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended **31<sup>st</sup> December, 2023**.

For Mayank Arora & Co.  
Company Secretaries  
(ICSI Unique Code P2023MH094900)

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Mayank Arora  
(Partner)

C.P. No.: 13609

M. No.: F10378

PR No.: 679/2020

UDIN: F010378E003322907

Date: 29/01/2024

Place: Mumbai

Encl: As above

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	: 31 <sup>st</sup> December, 2023					
2.	ISIN	: INE993A01026					
3.	Face Value	: Rs. 5/- each.					
4.	Name of the Company	: <b>Man Industries (India) Limited</b>					
5.	Registered Office of the Company	: Man House, 101, S.V. Road, Opp. Pawan Hans, Vile Parle (West), Mumbai -400 056					
6.	Correspondence Address	: Same as above					
7.	Telephone & Fax No.	: 022-66477500					
8.	Email Address	: <a href="mailto:cs@maninds.org">cs@maninds.org</a>					
9.	Name of the Stock Exchange where the Company's securities are listed	: BSE Limited & National Stock Exchange of India Limited					
		<b>Number of Shares</b>	<b>% of total Issued Capital</b>				
10.	Issued Capital	6,01,03,055	100.00				
11.	Listed Capital (Exchange wise) (as per Company records)	6,01,03,055	100.00				
12.	Held in Dematerialized form in NSDL	28303799	47.09				
13.	Held in Dematerialized form in CDSL	31342276	52.15				
14.	Physical	456980	0.76				
15.	<b>Total No. of Shares (12+13+14)</b>	6,01,03,055	<b>100.00</b>				
16.	Reasons for difference, if any between (10&11), (10&15), (11&15)	NA					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	<b>Particulars***</b>	<b>No. of Shares/ Warrants</b>	<b>Applied/ Not Applied for Listing</b>	<b>Listed on Stock Exchange (specify Names)</b>	<b>Whether intimated to CDSL</b>	<b>Whether intimated to NSDL</b>	<b>In-principal Approval pending from SE (specify Names)</b>
	Allotment of convertible Equity Share warrant	25,00,000	Not Applied for Listing	NA	Yes	Yes	In-principal approval received
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18.	Register of Members is updated (Yes/No)	Yes					
	If not updated up to which date	Not Applicable					
19.	Reference of previous quarter with regards to excess dematerialized shares if any	NIL					

20.	Has the Company resolved the matter in point No. 19 above in the current quarter? If not reason why?	Not Applicable		
21.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
<b>Total No. of demat request</b>		<b>No. of Requests</b>	<b>No. of Shares</b>	<b>Reasons for Delay</b>
Confirmed after 21 days		NIL	NIL	NIL
Pending for more than 21 days		NIL	NIL	NIL
22.	Name, Telephone & Fax No. of Compliance Officer of the Company	Mr. Rahul Rawat Company Secretary & Compliance Officer Phone: - 022-66477500		
23.	Name, Address, Tel & Reg. No. of PCS	<b>Mayank Arora</b> Partner <b>C.P. No. : 13609</b> <b>M No. F10378</b> M/s. Mayank Arora & Co Company Secretaries <b>Address:</b> Office no. 101, 1 <sup>st</sup> Floor, Udyog Bhavan, Sonawala Road, Goregaon (East), Mumbai - 400 063. Email id : cs@mayankarora.co.in Contact No : 9324254455		
24	Appointment of common agency for share registry work If yes, name & address :	<b>Yes</b> <b>Link Intime India Private Limited</b> C-101, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai - 400083		
25.	Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	During the period under review, 25,00,000 convertible warrants were allotted on 01/12/2023.		

**For Mayank Arora & Co.**  
**Company Secretaries**  
**(ICSI Unique Code P2023MH094900)**

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by MAYANK  
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**Mayank Arora**  
**(Partner)**  
**C.P. No.: 13609**  
**M No.: F10378**  
**PR No.: 679/2020**  
**UDIN: F010378E003322907**

**Date: 29/01/2024**  
**Place: Mumbai**