

19<sup>th</sup> July, 2022

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.  
**Script code: 513269**

To  
**National Stock Exchange of India  
Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai 400 051.  
**Script code: MANINDS**

**Re : Reconciliation of Share Capital for the Quarter ended 30<sup>th</sup> June, 2022.**

Dear Sir/ Madam,

In compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we submit herewith Audit Report on Reconciliation of Share Capital issued by 'J. Suthar & Associates, Company Secretaries' for the quarter ended 30<sup>th</sup> June, 2022.

We request you to take the same on record.

Thanking you,

Yours truly,

For **Man Industries (India) Limited**



**Jatin Shah**  
Company Secretary





# J. Suthar & Associates Company Secretaries

To,  
Board of Directors  
**MAN INDUSTRIES (INDIA) LIMITED**  
MAN HOUSE, 101, S.V. Road,  
Opp. Pawan Hans, Vile Parle (West),  
Mumbai – 400056.

## CERTIFICATE

We have examined the relevant books, Registers, forms, documents and paper produced before us by **Man Industries (India) Limited** (“the Company”) and **Link Intime India Private Limited** (Registrar & Share Transfer Agent) for issuing this certificate, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulation 2018. To the best of our knowledge and according to the information and explanations given to us and shown by the record examined by us, we hereby certify the “Reconciliation of Share Capital Audit Reports’ for the quarter ended **30<sup>th</sup> June, 2022** as per **Annexure-I**.

**For J. SUTHAR & ASSOCIATES**  
**Company Secretaries**

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JAYANTILAL  
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AM SUTHAR

**Jayantilal Suthar**  
**(Proprietor)**  
**FCS-8779**  
**COP-21651**

Date :**19.07.2022**

Place: Mumbai

UDIN : **F008779D000647615**



# J. Suthar & Associates

## Company Secretaries

### Annexure-I

#### Reconciliation of Share Capital Audit

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018

1	For Quarter Ended	<b>30<sup>th</sup> June, 2022</b>	
2	ISIN	INE993A01026	
3	Face Value	Rs. 5/- each.	
4	Name of the Company	<b>MAN INDUSTRIES (INDIA) LIMITED</b> (L99999MH1988PLC047408)	
5	Registered Office	Man House, 101, S.V. Road, Opp. Pawan Hans, Vile Parle (West), Mumbai-400056, Maharashtra, India.	
6	Correspondence Address	Man House, 101, S.V. Road, Opp. Pawan Hans, Vile Parle (West), Mumbai-400056, Maharashtra, India.	
7	Telephone & Fax Nos.	Ph. :022-66477500/ 66477678, Fax :022-66477600 / 66477613	
8	Email Address	<a href="mailto:cs@maninds.org">cs@maninds.org</a>	
9	Name of the Stock Exchanges where the Company's securities are listed	1. BSE Limited (BSE) 2. National Stock Exchange Limited. (NSE)	
		<b>No. of Shares</b>	<b>%of total issued Capital</b>
10	Issued Capital	<b>6,01,03,055</b>	100.00
11	Listed Capital (Exchange –wise)(as per Company Record)	<b>6,01,03,055</b>	100.00
12	Held in dematerialized form in <b>CDSL</b>	3,11,88,068	51.89
13	Held in dematerialized form in <b>NSDL</b>	2,82,19,971	46.95
14	Physical	6,95,016	1.16
15	Total No. of Shares (12+13+14)	<b>6,01,03,055</b>	<b>100.00</b>
16	Reason for difference if any (10&11) (10&15)(11&15)	N.A.	



# J. Suthar & Associates

## Company Secretaries

17	*Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars**	No.of Shares	Applied /Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
Preferential Issue (Conversion of warrants)	9,24,000	Applied and listed	BSE Limited and National Stock Exchange of India Limited (NSE)	YES	YES	In-prin. Appr.taken from NSE - 23.10.2020; BSE - 03.11.2020

\*On 09.11.2020, the Company had allotted 30,00,000 Convertible Warrants (each carrying right to subscribe to one Equity Share) on preferential basis.

\* The Company had allotted 10,50,000 and 10,26,000 Equity Shares upon conversion of equal no. of warrants on 24.3.2022 and 31.3.2022 respectively on preferential basis.

\* During the quarter the Company has allotted 9,24,000 Equity Shares upon conversion of the remaining warrants on 05.05.2022 on preferential basis.

\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to Specify)

18	Register of Members is updated (Yes/No)	Yes
	If not, updated up to which date	NA
19	Reference of previous quarter with regards to excess dematerialized shares, if any	NIL
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? if not, reason why?	NA
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay	
	<b>Total no. of demat requests</b>	<b>No. of requests</b>
		<b>No. of Shares</b>
		<b>Reasons for delay</b>
	Confirmed after 21 days	0
	Pending for more than 21 days	0



# J. Suthar & Associates

## Company Secretaries

22	Name, Telephone & Fax No. of the Compliance officer of the Company	Mr. Jatin Shah Company Secretary & Compliance Office Ph. : 022-66477500 Fax : 022-66477600
23	Name, Telephone & Fax No., Regn. No of the Auditor	J. Suthar & Associates Company Secretaries Office: 4, Ground Floor, Jagdish Bhavan, Koldongri, Sahar Road, Andheri (E) Mumbai- 400069, India CS. Jayantilal Suthar FCS 8779, COP 21651 Cell : +91 8460 890175
24	Appointment of common agency for share registry work, if yes (name & address)	Link Intime India Pvt. Ltd, C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra-400083 SEBI Registration No. INR000004058 Contact – 022-49186000 Fax : 022-49186060 Email :mumbai@linkintime.co.in Website :www.linkintime.co.in
25	Any other details that the auditor may like to provide (e.g. BIFR Company, delisting form SE, Company changed its name etc.)	NIL

### For J. SUTHAR & ASSOCIATES

#### Company Secretaries

JAYANTILAL  
RAGHUNATHRAM  
SUTHAR

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**JAYANTILAL SUTHAR**

**(Proprietor)**

**FCS-8779**

**COP-21651**

Date :**19.07.2022**

Place: Mumbai

UDIN : **F008779D000647615**