

29th April, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Script code: 513269

To
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai 400 051.
Script code: MANINDS

Re: Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2024.

Dear Sir/ Madam,

In compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Audit Report issued by M/s. Mayank Arora & Co., Practicing Company Secretaries for the quarter ended 31st March, 2024.

We request you to take the same on record.

Thanking you,

Yours faithfully,
For **Man Industries (India) Limited**

Rahul Rawat
Company Secretary

Encl: As above

MAYANK ARORA & Co.

COMPANY SECRETARIES

To,
MAN INDUSTRIES (INDIA) LIMITED
Man House, 101, S.V. Road,
Opp. Pawan Hans,
Vile Parle (West),
Mumbai-400 056

CERTIFICATE

I have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by **MAN INDUSTRIES (INDIA) LIMITED** (*"the Company"*) and **M/s. Link Intime India Private Limited**, its Registrar and Share Transfer Agents for issuing this certificate as per Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended **31st March, 2024**.

For Mayank Arora & Co.
Company Secretaries

MAYANK Digitally signed by
MAYANK ARORA
ARORA Date: 2024.04.23
13:15:16 +05'30'
Mayank Arora
(Partner)

C.P. No.: 13609

M. No.: F10378

PR No.: 679/2020

UDIN: F010378F000216782

Date: 23/04/2024

Place: Mumbai

Encl: As above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	: 31 st March, 2024				
2.	ISIN	: INE993A01026				
3.	Face Value	: Rs. 5/- each.				
4.	Name of the Company	: Man Industries (India) Limited				
5.	Registered Office of the Company	: Man House, 101, S.V. Road, Opp. Pawan Hans, Vile Parle (West), Mumbai -400 056				
6.	Correspondence Address	: Same as above				
7.	Telephone & Fax No.	: 022-66477500				
8.	Email Address	: cs@maninds.org				
9.	Name of the Stock Exchange where the Company's securities are listed	: BSE Limited & National Stock Exchange of India Limited				
		Number of Shares	% of total Issued Capital			
10.	Issued Capital	6,47,35,188	100.00			
11.	Listed Capital (Exchange wise) (as per Company records)	6,47,35,188	100.00			
12.	Held in Dematerialized form in NSDL	3,09,01,806	47.74			
13.	Held in Dematerialized form in CDSL	3,33,87,871	51.57			
14.	Physical	4,45,511	0.69			
15.	Total No. of Shares (12+13+14)	6,47,35,188	100.00			
16.	Reasons for difference, if any between (10&11), (10&15), (11&15)	NA				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars***	No. of Shares/ Warrants	Applied/ Not Applied for Listing	Listed on Stock Exchange (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval pending from SE (specify Names)
Allotment of Equity Share on Preferential Basis	46,32,133	Listing approval received on 27 th March, 2024 from BSE Limited & NSE Limited	BSE Limited & NSE Limited	Yes	Yes	NA
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						

18.	Register of Members is updated (Yes/No)	Yes
	If not updated up to which date	Not Applicable
19.	Reference of previous quarter with regards to excess dematerialized shares if any	NIL
20.	Has the Company resolved the matter in point No. 19 above in the current quarter? If not reason why?	Not Applicable
21.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	
Total No. of demat request		No. of Requests
Confirmed after 21 days		NIL
Pending for more than 21 days		NIL
No. of Shares		Reasons for Delay
Confirmed after 21 days		NIL
Pending for more than 21 days		NIL
22.	Name, Telephone & Fax No. of Compliance Officer of the Company	Mr. Rahul Rawat Company Secretary & Compliance Officer Phone: - 022-66477500
23.	Name, Address, Tel & Reg. No. of PCS	Mayank Arora Partner C.P. No. : 13609 M No. F10378 M/s. Mayank Arora & Co Company Secretaries Address: Office no. 101, 1 st Floor, Udyog Bhavan, Sonawala Road, Goregaon (East), Mumbai - 400 063. Email id : cs@mayankarora.co.in Contact No : 9324254455
24.	Appointment of common agency for share registry work If yes, name & address :	Yes Link Intime India Private Limited C-101, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai - 400083
25.	Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	During the period under review, the Company has allotted 46,32,133 Equity Shares on 13/03/2024 on Preferential Basis to Non-Promoters.

**For Mayank Arora & Co.
Company Secretaries**

MAYANK Digitally signed by
MAYANK ARORA
ARORA Date: 2024.04.23
13:18:24 +05'30'

**Mayank Arora
(Partner)**

C.P. No.: 13609

M. No.: F10378

PR No.: 679/2020

UDIN: F010378F000216782

Date: 23/04/2024

Place: Mumbai